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**Preface:** In general, this unit does the following:

It finds out which **household** (MA Extensions Unit) members are **SSI-related**. A person is SSI-related if s/he is:

1. 65 years old or older, or
2. **Blind** (5.0.0), or
3. **Disabled** (5.0.0)

During financial testing you will need to know whether each household member is SSI-related and/or **AFDC-related** (AFDC-Related Unit) in order to allow the correct earned income deductions.

Each household (MA Extensions Unit) member can be either AFDC-related or SSI-related, or both.

**Instructions:** In this unit, continue testing the person you were testing in the AFDC-related Unit. Use the "SSI-Related" section of the MA Nonfinancial Worksheet.

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Screen/Item

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|-------|--|-----|
|       | 01. Is this person age 65 or older?  | 2/2 |
|       | <u>If yes</u> , go to 06.  |     |
|       | <u>If no</u> , go to 02.   |     |
| 5.0.0 | 02. Does this person meet the definition of being <b>blind</b> ?   | 3/2 |
|       | <u>If yes</u> , go to 06.  |     |
|       | <u>If no</u> , go to 03.   |     |
| 5.0.0 | 03. Does this person meet the definition of being <b>disabled</b> ?  | 3/2 |
|       | <u>If yes</u> , go to 06.  |     |
|       | <u>If no</u> , go to 04.   |     |
|       | 04. This person is not SSI-related. Circle "N" (no) in this person's column of the "SSI-related" section of the worksheet. Go to 05. |     |

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Screen/Item

05. In this determination, did you already find that this person is AFDC-related?

If yes, this person is still nonfinancially eligible because s/he is AFDC-related. Go to 08.

If no, this person isn't eligible in this determination because s/he is neither AFDC-related nor SSI-related. Go to 08.

06. This person is SSI-related and is nonfinancially eligible. Circle "Y" (yes) in this person's column in the "SSI-related" section of the worksheet.

Go to 07.

07. In this determination, did you already find that this person is AFDC-related?

If yes, s/he is both AFDC-related and SSI-related. Go to 08.

If no, s/he is still nonfinancially eligible because s/he is SSI-related. Go to 08.

08. Is there another household member who is nonfinancially eligible who you haven't tested yet starting at step 01 of the AFDC-Related Unit?

If yes, pick one of those persons and go to the beginning of the AFDC-Related Unit.

If no, go to 09.

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Screen/Item

09. Is any household member nonfinancially eligible ("Y" is circled in the "AFDC-related" and/or "SSI-related" section(s) of the worksheet)?

If yes, go to 10.

If no, you are done with this determination.

10. Is any nonfinancially eligible household member AFDC-related?

If yes, go to the AFDC-Related Fiscal Group Unit.

If no, go to 11.

10.4.0

11. Is this an **institutionalized person**?

2/8

If yes, go to the Introductory Financial Unit.

If no, go to the SSI-Related Fiscal Group Unit.

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